

STATE OF OKLAHOMA MUNICIPALITY OF Norman
(Name of Municipality)

**CANDIDATE COMMITTEE
CONTRIBUTIONS AND EXPENDITURES REPORT**

Full Legal Name of Candidate Bree Danyele Montoya Carson		AMENDED: <input type="checkbox"/>
Full Name of Committee Bree for Ward 3		
Complete Name of Office Sought City Council, Ward 3	Special or General Election Date February 14, 2023	
Type of Report Partial Quarter	Reporting Period: 01/31/2023 to 03/31/2023	

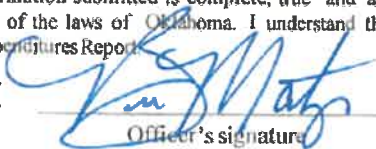
- NO ACTIVITY.** This Committee did not receive any funds or contributions, incur any loans, or expend any funds during this reporting period.
- FINAL REPORT.** This Committee dissolved in accordance with the Ethics Rules and has no funds remaining.
- DEBT.** This Committee dissolved with outstanding debt which was resolved as indicated on Schedule J.

SCHEDULE SUMMARY		REPORTING PERIOD TOTAL	AGGREGATE TOTAL
1.	REPORTING PERIOD BEGINNING BALANCE:	10,970.00	
2.	Surplus Funds Transferred from Prior Committee [Schedule B]		
3.	Monetary Contributions from Individuals [Schedule A]	2,809.00	19,664.00
4.	Monetary Contributions from PACs [Schedule A]		
5.	Monetary Contributions from a Political Party [Schedule A]		
6.	All Other Funds [Schedule B]		
7a.	Loans [Schedule C]		
7b.	Loan Forgiveness [Schedule C] <small>Enter as a negative number and add to Schedule A as a contribution.</small>		
8.	TOTAL FUNDS RECEIVED:	2,809.00	19,664.00
9.	In Kind Contributions [Schedule D]		
10.	Transfer of Assets from Prior Committee (Schedule B)		
11.	TOTAL FUNDS AND IN KIND CONTRIBUTIONS RECEIVED:	0	0
12.	Campaign Expenditures Made [Schedule E] <small>Add loan payments to Schedule E</small>	10,013.71	15,898.71
13.	Contributions to Candidate Committees [Schedule E]		
14.	Officeholder Expenses [Schedule F]		
15.	Surplus Funds [Schedule H or Schedule B for transfers to new committee]		
16.	TOTAL FUNDS EXPENDED:	10,013.71	15,898.71
17.	In-Kind Expenditures [Schedule E or H for In-Kind Surplus Funds]		
18.	Transfer of Assets to New Committee (Schedule B)		
19.	Refunds issued [Calculated in Schedules A and B]		
20.	Debt from Prior Committee		
21.	REPORTING PERIOD ENDING BALANCE: <small>[Line 1 + Line 8 - Line 16]</small>	3,765.29	

By signing, electronic or otherwise, my name below, I, acknowledge that the information submitted is complete, true and accurate as of the date submitted. I understand the failure to provide such information is a violation of the laws of Oklahoma. I understand that I can update the information above at any time by filing an amended Contributions and Expenditures Report.

04-29-2023
Date submitted

**FILED IN THE OFFICE
OF THE CITY CLERK
ON 5-1-23**


Officer's signature

COMMITTEE SCHEDULE A—MONETARY CONTRIBUTIONS

Amended:

Full Legal Name of Candidate (if applicable) Bree Danyelee Montoya Carson		Full Name of Committee Bree for Ward 3	
Type of Report Partial Quarter	Reporting Period: 01/30/2023 to 03/31/2023		Number (if assigned)

Contributions of \$50 or less	Number 8	Reporting Period Total \$ 360.00	Aggregate \$ 2,055.00
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CONTRIBUTIONS EXCEEDING \$50

Date	Contributor Information [Name/Address/Occupation/Employer] [Name of Committee, Committee #]	Type of Contributor	Amount	Reporting Period Total by Contributor	Aggregate Total by Contributor
02/04/23	robert murphy / retired / retired 4601 heritage place drive, norman, 73071	Individual	\$ 99.00	\$ 99.00	\$ 159.00
01/28/23	leanne burnett / retired / retired 608 shadow creek ct, norman, 73072	Individual	\$ 100.00	\$ 100.00	\$ 100.00
01/30/23	peggy stockwell / attorney / self-employed 917 birch drive, norman, 73072	Individual	\$ 100.00	\$ 100.00	\$ 100.00
02/01/23	linda chiodo / retired / retired 3804 stoneleigh place, 73072	Individual	\$ 100.00	\$ 100.00	\$ 100.00
02/10/23	judith knapp / retired / retired 3910 northridge rd, norman, 73072	Individual	\$ 100.00	\$ 100.00	\$ 100.00
02/14/23	ian moore / retired / military 811 mockingbird lane, norman 73071	Individual	\$ 100.00	\$ 100.00	\$ 100.00
02/15/23	carole eliason / retired / retired 817 oakbrook drive, norman, 73072	Individual	\$ 100.00	\$ 100.00	\$ 100.00
01/28/23	liz barfield / catering / self-employed 1605 baycharter street, norman, 73071	Individual	\$ 150.00	\$ 150.00	\$ 150.00
02/04/23	david fries / owner / fries roofing 2102 saddleback blvd, norman, 73072	Individual	\$ 150.00	\$ 150.00	\$ 150.00
02/07/23	greg heiple / financial advisor / self-empl 218 e. eufaula street, norman, 73069	Individual	\$ 150.00	\$ 150.00	\$ 150.00
02/20/23	vernon mcknown / owner / ideal homes of norman; 1320 n. porter ave, norman 73071	Individual	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00

Committee Schedule A—Monetary Contributions Continued

Amended:

Full Legal Name of Candidate (if applicable) Bree Danyele Montoya Carson		Full Name of Committee Bree for Ward 3	
Type of Report Partial Quarter	Reporting Period: 01/30/2023 to 03/31/2023		Number (if assigned)

Date	Contributor Information [Name/Address/Occupation/Employer] [Name of Committee, Committee #]	Type of Contributor	Amount	Reporting Period Total by Contributor	Aggregate Total by Contributor
02/03/23	janele nightingale communications / coryell roofing 216 willow branch road, norman 73072	Individual	\$ 100.00	\$ 100.00	\$ 200.00
02/04/23	chad mitchell / coo / wildfire water solution 604 broad lane, norman, 73069	Individual	\$ 100.00	\$ 100.00	\$ 100.00
02/10/23	kary stackelbeck / archaeologist / OU 812 brittany court, norman, 73072	Individual	\$ 100.00	\$ 100.00	\$ 100.00
		Individual			
		Individual			
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		Individual			
		Individual			
		Individual			
		Individual			
		Individual			

COMMITTEE SCHEDULE E—GENERAL EXPENDITURES

Amended:

Full Legal Name of Candidate (if applicable) Bree Danyele Montoya Carson		Full Name of Committee Bree for Ward 3	
Type of Report: Partial Quarter		Reporting Period 01/31/2023 to 03/31/2023	

Expenditures of \$200 or less	Number	Reporting Period Total	Aggregate Total
	9	\$ 201.16	\$ 1,115.82

GENERAL EXPENDITURES EXCEEDING \$200

Date	Entity Receiving Expenditure [Name, Address] or [Committee Name, Committee #]	Category of Expenditure	Description of the Goods or Services Purchased	Amount	Reporting Period Total	Aggregate Total
01/31/23	Evolution Marketing 2720 N. Pennsylvania Ave OKC, OK 73107	Supplies	Printing	\$ 1,629.99	\$ 1,629.99	
01/31/23	Evolution Marketing 2720 N. Pennsylvania Ave OKC, OK 73107	Supplies	Printing	\$ 304.15	\$ 304.15	
02/01/23	Evolution Marketing 2720 N. Pennsylvania Ave OKC, OK 73107	Supplies	Printing	\$ 1,629.99	\$ 1,629.99	
02/08/23	Evolution Marketing 2720 N. Pennsylvania Ave OKC, OK 73107	Supplies	Printing	\$ 1,939.03	\$ 1,939.03	
02/10/23	Evolution Marketing 2720 N. Pennsylvania Ave OKC, OK 73107	Supplies	Printing	\$ 1,634.88	\$ 1,634.88	\$ 11,758.38
02/14/23	Connor Boren 900 East Lindsey Street #2502 Norman, OK 73071	Campaign Consulting	Campaign Consulting	\$ 1,500.00	\$ 1,500.00	\$ 1,500.00
02/16/23	Legend's Restaurant 1313 W. Lindsey Street Norman, OK 73069	Food	Election Watch Party	\$ 1,174.51	\$ 1,174.51	\$ 1,174.51