

STATE OF OKLAHOMA MUNICIPALITY OF Norman
(Name of Municipality)

**CANDIDATE COMMITTEE
 CONTRIBUTIONS AND EXPENDITURES REPORT**

Full Legal Name of Candidate Bree Danyele Montoya Carson		AMENDED: <input type="checkbox"/>
Full Name of Committee Bree for Ward 3		
Complete Name of Office Sought City Council, Ward 3	Special or General Election Date February 14, 2023	
Type of Report Pre-Election	Reporting Period: 01/01/2023 to 01/30/2023	

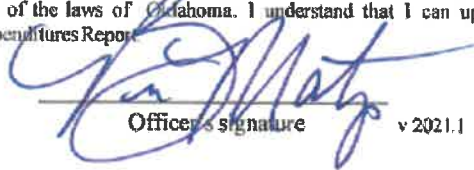
- NO ACTIVITY.** This Committee did not receive any funds or contributions, incur any loans, or expend any funds during this reporting period.
- FINAL REPORT.** This Committee dissolved in accordance with the Ethics Rules and has no funds remaining.
- DEBT.** This Committee dissolved with outstanding debt which was resolved as indicated on Schedule J.

	SCHEDULE SUMMARY	REPORTING PERIOD TOTAL	AGGREGATE TOTAL
1.	REPORTING PERIOD BEGINNING BALANCE:	6,278.63	
2.	Surplus Funds Transferred from Prior Committee [Schedule B]		
3.	Monetary Contributions from Individuals [Schedule A]	9,415.00	16,855.00
4.	Monetary Contributions from PACs [Schedule A]		
5.	Monetary Contributions from a Political Party [Schedule A]		
6.	All Other Funds [Schedule B]		
7a.	Loans [Schedule C]		
7b.	Loan Forgiveness [Schedule C] <small>Enter as a negative number and add to Schedule A as a contribution.</small>		
8.	TOTAL FUNDS RECEIVED:	9,415.00	16,855.00
9.	In Kind Contributions [Schedule D]		
10.	Transfer of Assets from Prior Committee (Schedule B)		
11.	TOTAL FUNDS AND IN KIND CONTRIBUTIONS RECEIVED:	0	0
12.	Campaign Expenditures Made [Schedule E] <small>Add loan payments to Schedule E</small>	4,723.63	5,885.00
13.	Contributions to Candidate Committees [Schedule E]		
14.	Officeholder Expenses [Schedule F]		
15.	Surplus Funds [Schedule H or Schedule B for transfers to new committee]		
16.	TOTAL FUNDS EXPENDED:	4,723.63	5,885.00
17.	In-Kind Expenditures [Schedule E or H for In-Kind Surplus Funds]		
18.	Transfer of Assets to New Committee (Schedule B)		
19.	Refunds issued [Calculated in Schedules A and B]		
20.	Debt from Prior Committee		
21.	REPORTING PERIOD ENDING BALANCE: <small>[Line 1 + Line 8 - Line 16]</small>	10,970.00	

By signing, electronic or otherwise, my name below, I, acknowledge that the information submitted is complete, true and accurate as of the date submitted. I understand the failure to provide such information is a violation of the laws of Oklahoma. I understand that I can update the information above at any time by filing an amended Contributions and Expenditures Report.

02-06-2023
 Date submitted

**-ILED IN THE OFFICE
 OF THE CITY CLERK
 ON 2-6-23**


 Office's signature v 2021.1

COMMITTEE SCHEDULE A—MONETARY CONTRIBUTIONS

Amended:

Full Legal Name of Candidate (if applicable) Bree Danyele Montoya Carson		Full Name of Committee Bree for Ward 3	
Type of Report Pre-Election	Reporting Period: 01/01/2023 to 01/30/2023		Number (if assigned)

Contributions of \$50 or less	Number	Reporting Period Total	Aggregate
	32	\$ 1,255.00	\$ 1,695.00

CONTRIBUTIONS EXCEEDING \$50

Date	Contributor Information [Name/Address/Occupation/Employer] [Name of Committee, Committee #]	Type of Contributor	Amount	Reporting Period Total by Contributor	Aggregate Total by Contributor
01/12/23	robert murphy / retired / retired 4601 heritage place drive, norman, 73071	Individual	\$ 60.00	\$ 60.00	\$ 60.00
01/09/23	nancy yoch / real estate broker / dillard cies 617 okmulgee street, norman 73071	Individual	\$ 100.00	\$ 100.00	\$ 100.00
01/12/23	faye wanner / retired / retired 509 claremont dr, norman 73069	Individual	\$ 100.00	\$ 100.00	\$ 100.00
01/12/23	doug hill / self-employed / self-employed 4709 davinbrook drive, norman 73072	Individual	\$ 100.00	\$ 100.00	\$ 100.00
01/13/23	b. don stevenson / retired / retired 619 carolyn ridge rd, norman 73071	Individual	\$ 100.00	\$ 100.00	\$ 100.00
01/13/23	ted metscher / retired / retired P.O. box 5332, norman, 73070	Individual	\$ 100.00	\$ 100.00	\$ 100.00
01/13/23	robin tower / retired / retired 212 e. hughbert, norman 73069	Individual	\$ 100.00	\$ 100.00	\$ 100.00
01/20/23	doug mcbee / retired / retired 513 alpine cir, norman 73072	Individual	\$ 100.00	\$ 100.00	\$ 100.00
01/20/23	margaret ryan / retired / retired 900 canterbury, norman 73069	Individual	\$ 100.00	\$ 100.00	\$ 100.00
01/23/23	john cornwell / director / krittenbrink architecture 818 carey dr, norman 73069	Individual	\$ 100.00	\$ 100.00	\$ 100.00
01/20/23	gary dart / retired / retired 105 bailey ct, norman 73072	Individual	\$ 200.00	\$ 200.00	\$ 200.00

Committee Schedule A—Monetary Contributions Continued

Amended:

Full Legal Name of Candidate (if applicable) Bree Danyele Montoya Carson		Full Name of Committee Bree for Ward 3	
Type of Report Pre-Election	Reporting Period: 01/01/2023 to 01/30/2023		Number (if assigned)

Date	Contributor Information [Name/Address/Occupation/Employer] [Name of Committee, Committee #]	Type of Contributor	Amount	Reporting Period Total by Contributor	Aggregate Total by Contributor
01/12/23	kendel posey / geologist / state of ok 410 s. peters ave, norman 73069	Individual	\$ 250.00	\$ 250.00	\$ 250.00
01/17/23	gene mckown / retired / retired 1320 n. porter ave, norman 73071	Individual	\$ 2,900.00	\$ 2,900.00	\$ 2,900.00
01/02/23	bob compton / consultant / yotta tech 4904 deerhurst dr, norman 73072	Individual	\$ 100.00	\$ 100.00	\$ 100.00
01/08/23	christina bourne / assoc professor / OU 415 evergreen circle, norman 73072	Individual	\$ 100.00	\$ 100.00	\$ 100.00
01/09/23	steven davis / retired / retired 539 shawnee street, norman 73071	Individual	\$ 100.00	\$ 100.00	\$ 100.00
01/10/23	chris sheld / attorney / chickasaw nation 18440 country road 1550, ada 74820	Individual	\$ 100.00	\$ 100.00	\$ 100.00
01/10/23	tom mcaulliffe / realtor / cics real estate 4502 alexander ct, norman 73072	Individual	\$ 100.00	\$ 100.00	\$ 100.00
01/12/23	kevin hochman / sr. project mgr / digital turbine 5204 rhoades dr, norman 73072	Individual	\$ 100.00	\$ 100.00	\$ 100.00
01/14/23	donald wheeler / accountant / lucky star casino 3212 scotts blf, norman 7307	Individual	\$ 100.00	\$ 100.00	\$ 100.00
01/14/23	matt clinton / landlord / real estate 1116 caddell ln, norman 73069	Individual	\$ 100.00	\$ 100.00	\$ 100.00
01/15/23	kirsten mcgonigal / social worker / adoption choices of ok 3609 guilford ln, norman 73072	Individual	\$ 100.00	\$ 100.00	\$ 100.00
01/15/23	nicole holzer / nurse practitioner / self employed 408 winston drive, norman 73072	Individual	\$ 100.00	\$ 100.00	\$ 100.00

Committee Schedule A—Monetary Contributions Continued

Amended:

Full Legal Name of Candidate (if applicable) Bree Danyele Montoya Carson		Full Name of Committee Bree for Ward 3	
Type of Report Pre-Election	Reporting Period: 01/01/2023 to 01/30/2023		Number (if assigned)

Date	Contributor Information [Name/Address/Occupation/Employer] [Name of Committee, Committee #]	Type of Contributor	Amount	Reporting Period Total by Contributor	Aggregate Total by Contributor
01/20/23	patrick moore / realtor / kerr team real estate 1 burlington pl, norman 73072	Individual	\$ 100.00	\$ 100.00	\$ 100.00
01/27/23	kathryn adkins / retired / retired 607 inverness ct, norman 73072	Individual	\$ 100.00	\$ 100.00	\$ 100.00
01/29/23	jay graves / owner / rink gallery p.o. box 721508, norman 73070	Individual	\$ 100.00	\$ 100.00	\$ 100.00
01/07/23	judy brawner / retired / retired 417 quail ridge road, norman 73072	Individual	\$ 200.00	\$ 200.00	\$ 200.00
01/19/23	carol mason / psychoanalyst / self-employed 413 flint ridge ct, norman 73072	Individual	\$ 200.00	\$ 200.00	\$ 200.00
01/12/23	robert jarvis / retired / retired 4209 wakefield ct, norman 73072	Individual	\$ 250.00	\$ 250.00	\$ 250.00
01/13/23	mark cardinale / software developer / pci energy 4513 tuscan drive, norman 73072	Individual	\$ 250.00	\$ 250.00	\$ 250.00
01/24/23	trisha bunce / student / student 1224 country club dr, norman 73072	Individual	\$ 250.00	\$ 250.00	\$ 500.00
01/27/23	jason zimmerer / property mgt / self-employed 3809 cedarbrook drive, norman 73072	Individual	\$ 400.00	\$ 400.00	\$ 400.00
01/12/23	caron loffland / attorney / self employed 1050 elmwood street, norman 73072	Individual	\$ 500.00	\$ 500.00	\$ 500.00
01/28/23	anne hutchison / educator / NPS 5220 montrose circle, norman 73072	Individual	\$ 500.00	\$ 500.00	\$ 500.00
		Select from Drop Down			

COMMITTEE SCHEDULE E—GENERAL EXPENDITURES

Amended:

Full Legal Name of Candidate (if applicable) Bree Danyele Montoya Carson	Full Name of Committee Bree for Ward 3
Type of Report: Pre-Election Primary	Reporting Period 01/01/2023 to 01/30/2023

Expenditures of \$200 or less	Number 14	Reporting Period Total \$ 206.80	Aggregate Total \$ 914.66
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GENERAL EXPENDITURES EXCEEDING \$200

Date	Entity Receiving Expenditure [Name, Address] or [Committee Name, Committee #]	Category of Expenditure	Description of the Goods or Services Purchased	Amount	Reporting Period Total	Aggregate Total
01/10/23	Evolution Marketing 2720 N. Pennsylvania Ave OKC, OK 73107	Supplies	Printing	\$ 2,536.84	\$ 2,536.84	
01/24/23	Evolution Marketing 2720 N. Pennsylvania Ave OKC, OK 73107	Supplies	Printing	\$ 1,629.99	\$ 1,629.99	\$ 4,620.34
1/12/23	InterUrban 1150 Ed Noble Pkwy Norman, OK 73072	Fundraising	Food and beverages	\$ 350.00	\$ 350.00	\$ 350.00