

STATE OF OKLAHOMA MUNICIPALITY OF Norman
(Name of Municipality)
MUNICIPAL CANDIDATE COMMITTEE
CONTRIBUTIONS AND EXPENDITURES REPORT

Full Legal Name of Candidate <u>L David Perry</u>		AMENDED: <input type="checkbox"/>
Full Name of Committee <u>David Perry Ward 2 2020</u>		
Complete Name of Office Sought <u>City Council Ward 2</u>		Special or General Election Date <u>2/11/2020</u>
Type of Report <u>1st Quarter</u>	Reporting Period: <u>January 27, 2020 - March 31, 2020</u>	

☐ **NO ACTIVITY.** This Committee did not receive any funds or contributions, incur any loans, or expend any funds during this reporting period.

☐ **FINAL REPORT.** This Committee dissolved in accordance with the Ethics Rules and has no funds remaining.

☐ **DEBT.** This Committee dissolved with outstanding debt which was resolved as indicated on Schedule J.

SCHEDULE SUMMARY

		REPORTING PERIOD TOTAL	AGGREGATE TOTAL
1.	REPORTING PERIOD BEGINNING BALANCE:	\$ 1,150.72	
2.	Surplus Funds Transferred from Prior Committee [Schedule B]	\$ 0.00	\$ 0.00
3.	Monetary Contributions from Individuals [Schedule A]	\$ 1,395.00	\$ 3,272.00
4.	Monetary Contributions from PACs [Schedule A]	\$ 0.00	\$ 0.00
5.	Monetary Contributions from a Political Party [Schedule A]	\$ 0.00	\$ 0.00
6.	All Other Funds [Schedule B]	\$ 0.00	\$ 0.00
7a.	Loans [Schedule C]	\$ 400.00	\$ 400.00
7b.	Loan Forgiveness [Schedule C]	\$ 0.00	\$ 0.00
8.	TOTAL FUNDS RECEIVED:	\$ 1,795.00	\$ 3,672.00
9.	In Kind Contributions [Schedule D]	\$ 0.00	\$ 214.71
10.	TOTAL FUNDS AND IN KIND CONTRIBUTIONS RECEIVED:	\$ 1,795.00	\$ 3,886.71
11.	Campaign Expenditures Made [Schedule E]	\$ 2,169.23	\$ 2,895.51
12.	Contributions to Candidate Committees [Schedule E]	\$ 0.00	\$ 0.00
13.	Officeholder Expenses [Schedule F]	\$ 0.00	\$ 0.00
14.	Surplus Funds [Schedule H or Schedule B for transfers to new committee]	\$ 0.00	\$ 0.00
15.	TOTAL EXPENDITURES MADE:	\$ 2,169.23	\$ 2,895.51
16.	In-Kind Expenditures [Schedule E or H for In-Kind Surplus Funds]	\$ 0.00	\$ 0.00
17.	Refunds issued [Calculated in Schedules A and B]	\$ 0.00	\$ 0.00
18.	Debt from Prior Committee	\$ 0.00	\$ 0.00
19.	REPORTING PERIOD ENDING BALANCE: <small>[Line 1 + Line 8 - Line 15]</small>	\$ 776.49	

By signing, electronic or otherwise, my name below, I, acknowledge that the information submitted is complete, true and accurate as of the date submitted. I understand the failure to provide such information is a violation of the laws of Oklahoma. I understand that I can update the information above at any time by filing an amended Contributions and Expenditures Report.

4/27/20
Date submitted

FILED IN THE OFFICE
OF THE CITY CLERK
ON 4-28-20

L David Perry
Officer's signature

COMMITTEE SCHEDULE E—GENERAL EXPENDITURES

Amended: ☐

Full Legal Name of Candidate (if applicable) L David Perry	Full Name of Committee David Perry Ward 2 2020
Type of Report: Quarterly	Reporting Period January 27, 2020 - March 31, 2020

Expenditures of \$200 or less	Number	Reporting Period Total	Aggregate Total
	5	\$ 188.73	\$ 254.20

GENERAL EXPENDITURES EXCEEDING \$200

Date	Entity Receiving Expenditure [Name, Address] or [Committee Name, Committee #]	Category of Expenditure	Description of the Goods or Services Purchased	Amount	Reporting Period Total	Aggregate Total
1/28/2020	Red Bison Political Strategies PO Box 21441 The Village, OK 73120		mailer design, printing, postage	\$ 1,450.00	\$ 1,580.50	\$ 1,580.50
2/1/2020	Red Bison Political Strategies PO Box 21441 The Village, OK 73120		sales tax on mailer printing	\$ 130.50	\$ 1,580.50	\$ 1,580.50
3/23/2020	David Perry 1527 Lindale Circle Norman OK 73069	Loan repayment	repayment of loan from candidate to this committee	\$ 400.00	\$ 400.00	\$ 400.00

COMMITTEE SCHEDULE A—MONETARY CONTRIBUTIONS

Amended: ☐

Full Legal Name of Candidate (if applicable) L David Perry		Full Name of Committee David Perry Ward 2 2020	
Type of Report Quarterly	Reporting Period: January 27, 2020 - March 31, 2020		Number (if assigned)

Contributions of \$50 or less	Number	Reporting Period Total	Aggregate
	7	\$ 320.00	\$ 697.00

CONTRIBUTIONS EXCEEDING \$50

Date	Contributor Information [Name/Address/Occupation/Employer] [Name of Committee, Committee #]	Type of Contributor	Amount	Reporting Period Total	Aggregate Total
2/11/2020	Sharman Addy PO Box 5061, Norman OK 73070 bookkeeper/Laaba	individual	\$ 100.00	\$ 100.00	\$ 300.00
1/27/2020	Paul Arcaroli 405 Garland St, Norman OK 73072 Assistant Director HR/Univ. of Oklahoma	individual	\$ 100.00	\$ 100.00	\$ 100.00
1/31/2020	Troy E. Green 15921 S. Westminster, OKC OK 73165 retired trainer/Tinker AFB	individual	\$ 75.00	\$ 75.00	\$ 75.00
1/31/2020	Margaret L. Phillips 1527 Lindale Circle, Norman OK 73069	individual	\$ 100.00	\$ 100.00	\$ 300.00
1/31/2020	Mary Katherine Long 1630 Cruce, Norman OK 73069 social worker/BiosHome	individual	\$ 125.00	\$ 125.00	\$ 225.00
2/11/2020	Jason Zimmerer 3908 Cedarbrook Dr., Norman OK 73072 property manager/self	individual	\$ 150.00	\$ 150.00	\$ 150.00
2/6/2020	Sidney Hobbs PO Box 813, Crescent OK 73028 farmer, Hobbs Farms	individual	\$ 100.00	\$ 100.00	\$ 100.00
2/11/2020	Tom Seale 1416 Vine St., Norman OK 73072 retired military/US Army	individual	\$ 75.00	\$ 75.00	\$ 75.00
2/24/2020	Greg Heiple 218 Eufaula St., Norman OK 73069	individual	\$ 250.00	\$ 250.00	\$ 250.00

COMMITTEE SCHEDULE C--LOANS

Amended: ☐

Full Legal Name of Candidate (if applicable) L. David Perry		Full Name of Committee David Perry Ward 2 2020	
Type of Report Quarterly	Reporting Period January 27, 2020 - March 31, 2020		Ethics Number

BEGINNING OF REPORTING PERIOD TOTAL LOAN BALANCE	REPORTING PERIOD TOTAL OF PAYMENTS MADE ON LOANS	END OF REPORTING PERIOD TOTAL LOAN BALANCE
0.00	400.00	0.00

<input checked="" type="checkbox"/> SELF (Candidate) <input type="checkbox"/> COMMERCIAL FINANCIAL INSTITUTION <input type="checkbox"/> OTHER 3RD PARTY			
NAME L. David Perry		ADDRESS 1527 Lindale Circle, Norman OK 73069	OTHER 3 RD PARTY ONLY (Occupation and Employer)
Date of Loan 1/28/2020	Interest Rate (0% by law if lender is self) 0%	Amount of Loan \$ 400.00	
Loan Terms:	intrabank transfer of funds from candidate's personal account to campaign depository to cover cost of mailer pending additional fundraising		
REPAYMENT INFORMATION		Reporting Period or Loan Beginning Balance \$ 400.00	Reporting Period Ending Balance
Payment Dates	Description	Amount	Loan Balance
3/23/2020	intrabank transfer of funds	\$ 400.00	\$ 0.00

<input type="checkbox"/> SELF (Candidate) <input type="checkbox"/> COMMERCIAL FINANCIAL INSTITUTION <input type="checkbox"/> OTHER 3RD PARTY			
NAME		ADDRESS	OTHER 3 RD PARTY ONLY (Occupation and Employer)
Date of Loan	Interest Rate (0% by law if lender is self)	Amount of Loan	
Loan Terms:			
REPAYMENT INFORMATION		Reporting Period or Loan Beginning Balance	Reporting Period Ending Balance
Payment Dates	Description	Amount	Loan Balance