

Bond Transparency Act of 2017

Evidence of Indebtedness Form

Date of Posting: July 31, 2020

Name of Municipality: The City of Norman, Oklahoma

Address: 201 W. Gray Street
Norman, Oklahoma 73069

Date of New Bond Election: August 25, 2020

Amount of New Bond Election: \$85,620,000 (Proposition No. 1 – Parks, Recreational, and Community Facilities Bond Projects)
\$5,000,000 (Proposition No. 2 – Homeless Shelter Community Facilities Bond Projects)
\$24,300,000 (Proposition No. 3 – Municipal Facilities Bond Projects)
\$5,000,000 (Proposition No. 4 – Economic and Community Development Projects)

Projects to be completed with New Bond Election Proceeds:

Proposition No. 1 (Parks, Recreational, and Community Facilities Bond Projects)

The Parks, Recreational, and Community Facilities Projects for which the proceeds of the aforesaid not to exceed \$85,620,000 general obligation bonds shall be expended consist of constructing, reconstructing, expanding, repairing, which may also include improving, renovating, acquiring and equipping parks, recreational, and community facilities and related public art installations, all to be owned exclusively by said City, and including but not limited to those parks, recreational, and community facilities listed below. The costs of the projects are based on engineering and/or architectural estimates, with engineering and/or architectural design to be completed as the bonds are issued and with the improvements to be made as needed. Said projects may be accomplished through participation with other governmental agencies and others, and may be accomplished in phases. The specific projects for which at least seventy percent (70%) of the proceeds of the aforesaid bonds shall be expended and the dollar amount of each such project shall be as follows:

Indoor Aquatic and Multi-Sport Center to include construction of competitive and recreational pools and facilities, and construction of a new gymnasium and other facilities to accommodate basketball and volleyball	\$59,388,000
Senior Wellness Center to include construction of a new stand-alone facility	\$4,848,000
Softball/Football Sports Complex to include softball complex and football complex with lighting, restroom, concession facilities and parking	\$9,090,000

Ruby Grant Park to include utility infrastructure improvements, signage, parking, walking and running trails, practice fields, pavilion and pedestrian lighting	\$2,121,000
Reaves Park to include removal of existing adult softball fields and existing park maintenance facility, and construction of youth baseball/softball fields with lighting, concession facilities and additional parking	\$7,373,000
Parks Maintenance Facility to include construction of a new facility to provide operational and maintenance support of parks and recreation facilities	<u>\$2,800,000</u>
TOTAL: (representing 100% of \$85,620,000)	\$85,620,000

Proposition No. 2 (Homeless Shelter Community Facilities Bond Projects)

The Homeless Shelter Community Facilities Projects for which the proceeds of the aforesaid not to exceed \$5,000,000 general obligation bonds shall be expended consist of constructing, reconstructing, expanding, repairing, which may also include improving, renovating, acquiring and equipping homeless shelter community facilities, all to be owned exclusively by said City, and including but not limited to those homeless shelter community facilities listed below. The costs of the projects are based on engineering and/or architectural estimates, with engineering and/or architectural design to be completed as the bonds are issued and with the improvements to be made as needed. Said projects may be accomplished through participation with other governmental agencies and others, and may be accomplished in phases. The specific projects for which at least seventy percent (70%) of the proceeds of the aforesaid bonds shall be expended and the dollar amount of each such project shall be as follows:

Homeless Shelter facility to be designed and constructed to best meet the needs identified in a comprehensive homeless/housing study undertaken by the City	<u>\$5,000,000</u>
TOTAL: (representing 100% of \$5,000,000)	\$5,000,000

Proposition No. 3 (Municipal Facilities Bond Projects)

The Municipal Facilities Projects for which the proceeds of the aforesaid not to exceed \$24,300,000 general obligation bonds shall be expended consist of constructing, reconstructing, expanding, repairing, which may also include improving, renovating, acquiring and equipping municipal services facilities, all to be owned exclusively by said City, and including but not limited to those municipal facilities listed below. The costs of the projects are based on engineering estimates, with engineering to be completed as the bonds are issued and with the improvements to be made as needed. Said projects may be accomplished through participation with other governmental agencies and others, and may be accomplished in phases. The specific projects for which at least seventy percent (70%) of the proceeds of the aforesaid bonds shall be expended and the dollar amount of each such project shall be as follows:

Transit and Fire Maintenance Facility to include construction of a new fleet and fire maintenance facilities to include new service bays, administrative offices, storage and restrooms	\$5,000,000
Municipal Complex Improvements to include renovations, improved space utilization, and the relocation of various City departments and services	\$11,300,000
Emergency Operations Center to include construction of a new facility to house emergency operations, including emergency dispatch communications, to support emergency operations within the City	<u>\$8,000,000</u>
TOTAL: (representing 100% of \$24,300,000)	\$24,300,000

Proposition No. 4 (Economic and Community Development Projects)

The Economic and Community Development Projects for which the proceeds of the aforesaid not to exceed \$5,000,000 Economic and Community Development Bonds shall be loaned, granted or expended to or for qualified economic and community development purposes as defined in Title 62, Section 802 of the Oklahoma Statutes, as amended, specifically, as a funding source for the Economic Recovery Program, and for expenses of the bond issue. Prior to issuing bonds, guidelines will be established and adopted by the City Council which will assure accountability and adherence to sound economic and community development standards. Proceeds of the Economic and Community Development Bonds may be expended with or without the participation by other economic and community development agencies and entities, but to the extent federal funding is awarded to the City for similar economic and community development purposes, such federal funding will offset the authorization set forth herein.

TOTAL: (representing 100% of \$5,000,000)	\$ 5,000,000
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Previous Bond Election Date: April 2, 2019

Amount of Previous Bond Election: \$72,000,000 (Proposition No. 1 – Transportation Bond Projects)
\$60,000,000 (Proposition No. 2 – Stormwater Bond Projects
(PROPOSITION FAILED)

Projects to be completed with 2019 Bond Election Proceeds:

Proposition No. 1 (Transportation Bond Projects)

The Transportation Projects for which the proceeds of the aforesaid not to exceed \$72,000,000 general obligation bonds shall be expended consist of constructing, widening, and improving streets and bridges in the City (including signage/signalization, lighting, sidewalks/bikepaths, landscaping, related drainage improvements, driveway reconstruction, and other related improvements), including but not limited to those streets and bridges listed below. Related improvements could include, but not by way of limitation, easement acquisition, utility relocation, new curb and gutter and driveway approaches, signage/signalization, striping, and landscaping. The costs of the projects are based on engineering estimates, with engineering to be completed as the bonds are issued and with the improvements to be made

as needed. Said projects may be accomplished through participation with other governmental agencies and others, and may be accomplished in phases. The specific projects for which at least seventy percent (70%) of the proceeds of the aforesaid bonds shall be expended and the dollar amount of each such project shall be as follows:

Porter Avenue and Acres Street	\$3,675,000
Jenkins Avenue - Imhoff Road to Lindsey Street	\$9,601,000
Porter Avenue Streetscape	\$2,471,000
James Garner Avenue Special Corridor - Acres Street to Duffy Street	\$4,951,000
Gray Street Two-Way Conversion	\$4,816,000
Cedar Lane Road - East of 24th Avenue SE to 36th Avenue SE	\$5,604,000
Constitution Street - Jenkins Avenue to Classen Boulevard	\$2,676,000
Traffic Management Center (TMC)	\$ 366,000
36th Avenue NW - North of Indian Hills Road to Moore City Limit	\$2,551,000
36th Avenue SE - Cedar Lane Road to State Highway 9	\$3,033,000
24th Avenue NE - Rock Creek Road to Tecumseh Road	\$3,690,000
48th Avenue NW - Phase 1 – Robinson Street to Rock Creek Road	\$4,210,000
Lindsey Street Special Corridor (Elm Avenue to Jenkins Avenue)	\$2,666,000
Indian Hills Road - 48th Avenue NW to Interstate 35	\$8,703,000
Indian Hills Road and I-35 Interchange Match Funds	\$2,009,000
48th Avenue NW - Phase 2 - Rock Creek Road to Tecumseh Road	\$2,681,000
Lindsey Street Special Corridor (Pickard Avenue to Elm Avenue)	\$2,112,000
Tecumseh Road - 12th NE to 24 th Avenue NE	\$3,971,000
<u>Rock Creek Road – Queenstone Avenue to 24th Avenue NE</u>	<u>\$2,214,000</u>
TOTAL: (representing 100% of \$72,000,000)	\$72,000,000

Bonds Issued and Outstanding from 2019 Bond Election:

\$20,000,000 General Obligation Bonds, Series 2019B dated June 1, 2019

\$20,000,000 outstanding maturing \$1,050,000 in 2021-2038 and \$1,100,000 in 2039

- Transportation Bond Projects completed or under construction are shown on Exhibit A attached hereto.
- Remaining projects are expected to be funded from remaining proceeds of the 2019B GO Bonds and/or proceeds of \$52 million future GO Bonds authorized pursuant to April 2, 2019 election

Previous Bond Election Date: April 5, 2016

Amount of Previous Bond Election: \$25,000,000 (Proposition No. 1 – Street and Road Projects)

Projects to be completed with 2016 Bond Election Proceeds:

Proposition No. 1 (Street and Road Projects)

The rural road improvements, the urban asphalt pavement rehabilitation, the urban concrete pavement rehabilitation, and the roadway reconstruction, all represent improvements to roads and streets in The City of Norman, Oklahoma, including but not limited to those roads and streets listed below. The costs of the projects are based on engineering estimates, with engineering to be completed as the street and road bonds are issued and with the improvements to be made as needed. The specific projects for which at least seventy percent (70%) of the proceeds of the aforesaid street and road bonds shall be expended and the dollar amount of each such project shall be as follows:

Rural Road Improvements – Project will improve rural roads. Roadside ditches will be cleaned out and shaped to provide better drainage. Subgrade will be strengthened with crushed rock and compacted to provide support to the pavement and an asphalt surface treatment will be applied. The rural roads to be improved are shown on Exhibit A attached hereto.

Urban Asphalt Pavement Rehabilitation – Project will improve urban streets. Streets will be deep patched, the existing asphalt wearing surface will be milled off, cracks will be sealed, and a new wearing surface added. The streets to be improved are shown on Exhibit A attached hereto.

Urban Concrete Pavement Rehabilitation – Project will improve urban Portland cement concrete streets and will include removal and replacement of broken, damaged, and displaced concrete panels on the urban street system, as well as joint and crack sealing. The streets to be improved are shown on Exhibit A attached hereto.

Road Reconstruction – Project will completely reconstruct urban streets and will include removal of existing pavement, curb and/or gutter, stabilization of subgrade, construction of new curb and/or gutter and driveway approaches, full depth paving, and drainage improvements, if required. The streets to be improved are shown on Exhibit A attached hereto.

Total Street and Road Projects \$25,000,000

Bonds Issued and Outstanding from 2016 Bond Election:

\$15,000,000 General Obligation Bonds, Series 2016 dated June 1, 2016
PAID IN FULL (final maturity in 2019)

\$10,000,000 General Obligation Bonds, Series 2019A dated June 1, 2019
\$10,000,000 outstanding maturing \$5,000,000 in 2021 and 2022

- Street and Road Projects completed or under construction are shown on Exhibit B attached hereto.
- Remaining projects are expected to be funded from remaining proceeds of the 2016 GO Bonds and/or the 2019A GO Bonds

Previous Bond Election Date: August 28, 2012

Amount of Previous Bond Election: \$42,575,000 (Proposition No. 1 – Streets and Bridges Projects)

Projects to be completed with 2012 Bond Election Proceeds:

Proposition No. 1 (Streets and Bridges Projects)

The street and bridge widening projects, together with the related drainage and other improvements, all represent improvements to streets and bridges in The City of Norman, Oklahoma, including but not limited to those streets, and bridges listed below. Related improvements could include, but not by way of

limitation, easement acquisition, utility relocation, new curb and gutter and driveway approaches, signalization, striping, and landscaping. The costs of the projects are based on engineering estimates, with engineering to be completed as the bonds are issued and with the improvements to be made as needed. Said projects may be accomplished through participation with other governmental agencies and others, and may be accomplished in phases. The specific projects for which at least seventy percent (70%) of the proceeds of the aforesaid bonds shall be expended and the dollar amount of each such project shall be as follows:

West Main Street Bridge at Brookhaven Creek (located on Main Street West of 36th Avenue West)	\$2,540,000
Franklin Road Bridge at Little River (located on Franklin Road between 12th Avenue Northwest and 24th Avenue Northwest)	\$1,940,000
Cedar Lane from 12th Avenue Southeast to one half mile east of 24th Avenue Southeast	\$3,610,000
12th Avenue Southeast from Cedar Lane to State Highway 9	\$1,075,000
24th Avenue East from Lindsey Street to Robinson Street	\$5,200,000
36th Avenue Northwest from Tecumseh Road to Indian Hills Road	\$5,450,000
Alameda Street from 24th Avenue East to 48th Avenue East	\$1,290,000
Lindsey Street from 24 th Avenue Southwest to Berry Road (the project will address drainage problems on Lindsey Street as well as drainage problems that impact McGee Avenue and Wylie Road in the vicinity of Lindsey Street)	<u>\$21,470,000</u>
TOTAL:	\$42,575,000

Bonds Issued and Outstanding from 2012 Bond Election:

- \$20,050,000 General Obligation Bonds, Series 2012D dated December 1, 2012
 - \$14,170,000 outstanding maturing \$1,055,000 in 2020-2031 and \$1,060,000 in 2032
- \$22,525,000 General Obligation Bonds, Series 2015 dated June 1, 2015
 - \$17,785,000 outstanding maturing \$1,185,000 in 2021-2034 and \$1,195,000 in 2035
 - Projects completed or under construction are shown on Exhibit C attached hereto.
 - Remaining projects are expected to be funded from remaining proceeds of the 2015 GO Bonds

Previous Bond Election Date: November 8, 2011

Amount of Previous Bond Election: \$3,035,000 (Proposition No. 1 – Animal Shelter Project)

Projects to be completed with 2011 Bond Election Proceeds:

Proposition No. 1 (Animal Shelter Project)

The specific projects for which at least seventy percent (70%) of the proceeds of the animal shelter bonds shall be expended and the dollar amounts of each such project shall be as follows:

<u>Animal Shelter Project</u> –will consist of constructing an approximately 11,000 square foot expansion to the current 3,500 square foot animal shelter facility, remodeling the current animal shelter facility, and completing related drainage and parking lot improvements.	\$3,035,000
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Bonds Issued from 2011 Bond Election:

\$3,035,000 General Obligation Bonds, Series 2012C dated March 1, 2012
PAID IN FULL (final maturity in 2017)

- Animal Shelter Project 100% Complete

Previous Bond Election Date: March 2, 2010

Amount of Previous Bond Election: \$19,000,000 (Proposition No. 1 – Street and Road Projects)
\$2,250,000 (Proposition No. 2 – Storm Siren Project)

Projects to be completed with 2011 Bond Election Proceeds:

Proposition No. 1 (Street and Road Projects)

Rural road improvements, urban asphalt pavement rehabilitation, urban concrete pavement rehabilitation, and roadway reconstruction of streets and roads throughout The City of Norman, Oklahoma.

Rural road improvements	\$2,250,000
Urban asphalt pavement rehabilitation	\$8,250,000
Urban concrete pavement rehabilitation	\$4,500,000
<u>Roadway reconstruction</u>	<u>\$4,000,000</u>
Total Street and Road Projects	\$19,000,000

Proposition No. 2 (Storm Siren Project)

The specific projects for which at least seventy percent (70%) of the proceeds of the outdoor warning siren bonds shall be expended and the dollar amounts of each such project shall be as follows:

<u>Outdoor Warning Siren Project</u> – Acquisition costs of new warning sirens, land acquisition, control station hardware and software, modification and relocation of existing sirens, and contingency	\$2,250,000
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Bonds Issued from 2010 Bond Election:

\$6,250,000 Combined Purpose General Obligation Bonds, Series 2010 dated September 1, 2010
PAID IN FULL (final maturity in 2015)

- \$4,000,000 of Street and Road Bonds
- \$2,250,000 of Storm Siren Bonds
- All Storm Siren Projects 100% Complete

\$15,000,000 General Obligation Bonds, Series 2012B dated March 1, 2012
PAID IN FULL (final maturity in 2017)

- \$15,000,000 of Street and Road Bonds
- All identified Street and Road Projects 100% Complete
 - The City allocated \$3,175,207 of surplus funds to offset expected cost overruns for the 36th Avenue NW project identified in the 2012 Bond Election (Proposition 1), pursuant to Resolution No. R-1819-52 dated December 11, 2018.

Previous Bond Election Date: May 13, 2008

Amount of Previous Bond Election: \$49,500,000 (Proposition No. 1 – Library Project)
(PROPOSITION FAILED)
\$11,250,000 (Proposition No. 2 – Municipal Building Project)

Projects to be completed with 2008 Bond Election Proceeds:

Proposition No. 2 (Municipal Building Project)

The specific projects for which the proceeds of the aforesaid municipal building bonds shall be expended, which may be accomplished through participation with other governmental agencies and others, and which may be accomplished in phases, and the dollar amounts of each such project shall be as follows:

The municipal building project will consist of the renovation, reconstruction, and equipping of the existing library building, Building A, and Building B, all within the municipal complex, in order that existing space will be made available for the provision of municipal services to include use for a senior citizen’s center, Municipal Court, Planning and Community Development offices, City Engineering Department offices, and expansion of the Police Department offices, all to be owned exclusively by the City. The existing library would be renovated, reconstructed, and equipped to house the senior citizen’s center (currently located at 329 South Peters in the City) and to house the City’s Planning and Community Development offices and the City’s Engineering Department. The Municipal Court will be relocated to Building A of the municipal complex which will be renovated, reconstructed, and equipped, and will take over space currently occupied by the City’s Planning and Community Development offices and the City’s Engineering Department. The Police Department, which is currently housed in Building B of the municipal complex, will take over all of Building B, to include the space vacated by virtue of the relocation of Municipal Court, and said space will be renovated, reconstructed, and equipped for use by the Police Department. \$11,250,000

Bonds Issued from 2008 Bond Election:

\$11,250,000 General Obligation Bonds, Series 2020A dated August 1, 2020
\$11,250,000 outstanding maturing \$590,000 in 2022-2039 and \$630,000 in 2040
2020A GO Bonds to be issued on or about August 5, 2020

- The City has completed a number of related projects from other funding sources, including construction of a new central library facility, along with the acquisition and utilization of the Smalley Center on Lindsey Street for the Police Department (now the Norman Investigation Center), an interim expansion of the Municipal Court, a partial renovation of Building A interiors, and other interior, mechanical and roof improvements in the existing library (Building D) and Building B. The City has also undertaken the construction of a free-standing Emergency Operations Center on East Robinson Street which will house emergency dispatch and other functions currently housed in Building B. The City’s Project Architect has completed final design documents for renovation of Building D (former library) and conceptual designs for Buildings A, B, and C along with the 201 West Gray building (Council Chambers, City Manager,

Clerk, and Attorney). Interior demolition is projected to begin on Building D in August 2020 with the renovations to begin soon thereafter.

- Remaining projects are expected to be funded from remaining proceeds of the 2020A GO Bonds and proceeds of future GO Bonds if authorized at the August 25, 2020 election.

Previous Bond Election Date: March 29, 2005

Amount of Previous Bond Election: \$10,025,000 (Proposition No. 1 – Railroad Crossing Projects)
 \$9,275,000 (Proposition No. 2 – Major Street Projects)
 \$10,950,000 (Proposition No. 3 – Pavement Reconstruction Projects)
 \$1,580,000 (Proposition No. 4 – Fire Station Project)

Projects to be completed with 2005 Bond Election Proceeds:

Proposition No. 1 (Railroad Crossing Projects)

The specific projects for which at least seventy percent (70%) of the proceeds of the aforesaid railroad crossing bonds shall be expended and the dollar amounts for each such project shall be as follows:

<u>Robinson Railroad Crossing</u> – Design, right of way acquisition, utility relocation and construction of underpass and construction of related railroad bridge at Robinson Street Railroad Crossing (said amount representing approximately fifty percent of the cost of the project, with remaining fifty percent requiring federal grant participation).	\$9,458,234
<u>Duffy Street Railroad Crossing</u> – Design, right of way acquisition, utility relocation and construction related to realignment of the roadway at the Duffy Street Railroad Crossing, to include new railroad crossing signals and new crossing arms.	\$566,766
Total Railroad Crossing Projects	\$10,025,000

Proposition No. 2 (Major Street Construction Projects)

The major street construction projects generally include funding for design, right of way acquisition, utility relocation, and the funding of approximately twenty percent (20%) of the construction costs of each project. Approximately eighty percent (80%) of the construction costs of each project is anticipated to be funded through the Federal Highway Administration’s Surface Transportation Program (the “Federal Funding”). It is contemplated that a portion of the major street construction bonds would be issued initially to fund design, right of way acquisition, and utility relocation which would provide “readiness points” and better position the City to receive the Federal Funding. Issuance of the portion of the major street construction bonds that will fund the City’s portion of the construction cost of each project will coincide with availability of the Federal Funding for each project. The specific projects for which at least seventy percent (70%) of the proceeds of the aforesaid major street construction bonds shall be expended and the dollar amount for each such project shall be as follows:

<u>Lindsey: Jenkins to Classen</u> – Widen Lindsey Street from two to four lanes between Jenkins and Classen, plus add a left turn lane from George to Jenkins. Includes storm water construction, sidewalk/bikepath on both sides of Lindsey Street, water line replacement, sanitary sewer relocation, and roadway demolition and reconstruction.	\$1,610,341
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<u>Main Street/36th Avenue West Intersection</u> – Project generally widens the intersection. Adds additional lanes of traffic on 36th Avenue West at its intersection with Main Street. Increases storage of left turn lanes on all approaches and modifies existing traffic signal. Widens 36th Avenue NW, between Main and River Oaks Drive, to provide a fifth lane for left turns, consolidates driveways and implements access management improvements, and provides a new traffic signal at the 36th Avenue NW and River Oaks Drive intersection.	\$1,274,736
<u>Main Street: Carter to 12th</u> – Widens Main Street from two lanes to four lanes with turn lanes at 12th Avenue NE. Includes stormwater construction, sidewalk/bikepath on both sides of Main Street, water line replacement, sanitary sewer relocation, and roadway demolition and reconstruction.	\$1,491,166
<u>Lindsey: Oakhurst to 24th</u> – Widen Lindsey Street, between Oakhurst Avenue and 24th Avenue SE from two lanes to five lanes, with curb and gutter, sidewalks and drainage improvements.	\$1,291,329
<u>Jenkins/Imhoff Intersection</u> – Provide new fully actuated traffic signal that interconnects its operation to other nearby signals. Also provide minor roadway modifications at the intersection.	\$90,623
<u>Rock Creek Road: Porter to 12th</u> – Widens Rock Creek Road to four lanes between Porter and 12th Avenue NE for approximately 4600 ft. Also includes relocation of water line.	\$1,992,695
<u>24th: Imhoff to Lindsey</u> – Widens 24th SE to four lanes between Imhoff and Lindsey Street. Also includes stormwater construction, sidewalk/bikepath on both sides of 24th Avenue, water line relocation, sanitary sewer relocation, and roadway demolition and reconstruction.	\$1,524,110
Total Major Street Construction Projects	\$9,275,000

Proposition No. 3 (Pavement Reconstruction Projects)

The rural road improvements, the urban asphalt pavement reconstruction, and the urban concrete pavement reconstruction, all represent improvements to the roads and streets listed below. The costs of the projects are based on engineering estimates, with engineering to be completed as the pavement reconstruction bonds are issued and with the improvements to be made as needed. The specific projects for which at least seventy percent (70%) of the proceeds of the aforesaid pavement reconstruction bonds shall be expended and the dollar amount of each such project shall be as follows:

Rural road improvements	\$811,100
Urban asphalt pavement reconstruction	\$5,318,206
<u>Urban concrete pavement reconstruction</u>	<u>\$4,820,694</u>
Total Pavement Reconstruction Projects	\$10,950,000

Proposition No. 4 (Fire Station Project)

The specific projects for which at least seventy percent (70%) of the proceeds of the fire station bonds shall be expended and the dollar amounts of each such project shall be as follows:

Fire Station Project – Project will consist of the site acquisition, construction, equipping, and relocating of Fire Station No. 3 (currently located at 401 E. Lindsey) to the south central area of the City, and demolition of the current fire

station building. The new fire station will be approximately 9,000 square feet in size.	<u>\$1,580,000</u>
Total Fire Station Project	\$1,580,000

Bonds Issued and Outstanding from 2005 Bond Election:

\$8,370,000 Combined Purpose General Obligation Bonds, Series 2005A dated June 1, 2005
REFUNDED by 2016A GO Refunding Bonds (original final maturity in 2025)

- \$1,805,000 of Railroad Crossing Bonds
- \$4,985,000 of Major Street Construction Bonds
- \$1,580,000 of Fire Station Bonds

\$2,925,000 General Obligation Bonds, Series 2005B dated June 1, 2005
PAID IN FULL (final maturity in 2010)

- \$2,925,000 of Pavement Reconstruction Bonds

\$7,300,000 Combined Purpose General Obligation Bonds, Series 2007A dated June 1, 2007
REFUNDED by 2016A GO Bonds (original final maturity in 2027)

- \$3,010,000 of Railroad Crossing Bonds
- \$4,290,000 of Major Street Construction Bonds

\$2,650,000 General Obligation Bonds, Series 2007B dated June 1, 2007
PAID IN FULL (final maturity in 2012)

- \$2,650,000 of Pavement Reconstruction Bonds

\$5,210,000 General Obligation Bonds, Series 2008A dated December 1, 2008
PAID IN FULL (final maturity in 2018)

- \$5,210,000 of Railroad Crossing Bonds

\$5,475,000 General Obligation Bonds, Series 2008B dated December 1, 2008
PAID IN FULL (final maturity in 2013)

- \$5,475,000 of Pavement Reconstruction Bonds
- All Pavement Reconstruction Projects 100% Complete

\$7,775,000 Combined Purpose General Obligation Refunding Bonds, Series 2016A dated June 1, 2016
\$4,700,000 outstanding maturing as follows: \$790,000 in 2021, \$795,000 in 2022, \$795,000 in 2023, \$795,000 in 2024, \$790,000 in 2025, \$370,000 in 2026, and \$365,000 in 2027

- Refunded outstanding maturities of 2005A GO Bonds and 2007A GO Bonds
- \$7,775,000 2016A GO Refunding Bonds issued are allocable to the following authorizations:
 - Railroad Crossing Bonds (\$2,483,065.87)
 - Major Street Construction Bonds (\$4,598,206.53)
 - Fire Station Bonds (\$693,727.60)
- All Railroad Crossing Projects, Major Street Construction Projects, and Fire Station Project 100% Complete
- Refunding generated \$771,158.70 in additional project funds, allocated to and expended for additional projects consistent with the original purpose of the respective Propositions, as follows:
 - Railroad Crossing Projects (\$253,500.38)
 - Funds expended for Railroad Quiet Zone project
 - Major Street Construction Projects (\$455,780.08)
 - Funds expended to pay cost overruns on the Robinson Street Underpass project

- Fire Station Project (\$61,878.24)
 - Funds expended for Fire Administration Remodel project

Previous Bond Election Date: September 14, 1999

Amount of Previous Bond Election: \$9,915,000 (Proposition No. 1 – Parks and Recreation Projects) (PROPOSITION FAILED)
 \$290,000 (Proposition No. 2 – Library Project)
 \$4,140,000 (Proposition No. 3 – Municipal Communications System Project) (PROPOSITION FAILED)
 \$11,230,000 (Proposition No. 4 – Street and Road Project) (PROPOSITION FAILED)
 \$1,720,000 (Proposition No. 5 – Cultural Facilities Project) (PROPOSITION FAILED)
 \$2,825,000 (Proposition No. 6 – Parking Lot Project) (PROPOSITION FAILED)

Projects to be completed with 1999 Bond Election Proceeds:

Proposition No. 2 (Library Project)

The specific projects for which at least seventy percent (70%) of the proceeds of the aforesaid library improvement bonds shall be expended and the dollar amount for each such project shall be as follows:

Replace carpet in the children, adult, quiet study, electronic media and office areas of the Norman Public Library and purchase equipment and new chairs for the Library	\$290,000
Total Library Project	\$290,000

Bonds Issued from 1999 Bond Election:

- \$290,000 General Obligation Bonds, Series 2012A dated March 1, 2012
 PAID IN FULL (final maturity in 2014)
- Library Project 100% Complete

EXHIBIT A

**2019 GO Bond Election (April 2, 2019)
Proposition No. 1 - Transportation Bond Projects**

Street Name	Segment	Status	Approximate Total Project Cost	Allocable Bond Proceeds
Porter Avenue and Acres Street		Scheduled 2Q FYE 2021	3,675,000.00	3,675,000.00
Jenkins Avenue	Imhoff Road to Lindsey Street	Scheduled 4Q FYE2021	9,601,000.00	9,601,000.00
Porter Avenue Streetscape		Scheduled 4Q FYE2021	2,471,000.00	2,471,000.00
James Garner Avenue Special Corridor	Acres Street to Duffy Street	Scheduled 2Q FYE 2022	4,951,000.00	4,951,000.00
Gray Street Two-Way Conversion		Scheduled 3Q FYE 2022	4,816,000.00	4,816,000.00
Cedar Lane Road	East of 24th Avenue SE to 36th Avenue SE	Scheduled FYE 2023	13,104,000.00	5,604,000.00
Constitution Street	Jenkins Avenue to Classen Boulevard	Scheduled FYE 2023	6,563,539.00	2,676,000.00
Traffic Management Center (TMC)		Scheduled FYE 2024	3,366,000.00	366,000.00
36th Avenue NW	North of Indian Hills Road to Moore City Limit	Scheduled FYE 2024	5,511,036.00	2,551,000.00
36th Avenue SE	Cedar Lane Road to State Highway 9	Scheduled FYE 2025	8,108,919.00	3,033,000.00
24th Avenue NE	Rock Creek Road to Tecumseh Road	Scheduled FYE 2025	10,207,615.00	3,690,000.00
48th Avenue NW - Phase 1	Robinson Street to Rock Creek Road	Scheduled FYE 2026	9,127,469.00	4,210,000.00
Lindsey Street Special Corridor	Elm Avenue to Jenkins Avenue	Scheduled FYE 2027	9,037,661.00	2,666,000.00
Indian Hills Road	48th Avenue NW to Interstate 35	Scheduled FYE 2028	16,203,000.00	8,703,000.00
Indian Hills Road and I-35 Interchange Match Funds		Scheduled FYE 2028	2,009,000.00	2,009,000.00
48th Avenue NW - Phase 2	Rock Creek Road to Tecumseh Road	Scheduled FYE 2029	8,096,110.00	2,681,000.00
Lindsey Street Special Corridor	Pickard Avenue to Elm Avenue	Scheduled FYE 2029	4,901,062.00	2,112,000.00
Tecumseh Road	12th NE to 24th Avenue NE	Scheduled FYE 2030	10,872,160.00	3,971,000.00
Rock Creek Road	Queenstone Avenue to 24th Avenue NE	Scheduled FYE 2030	6,442,643.00	2,214,000.00
Total 2019B GO Bond Proceeds Expended to Date:		\$	788,365.92	

EXHIBIT B

**2016 GO Bond Election (April 5, 2016)
Proposition No. 1 - Street and Road Projects**

Street Name	Segment	Status
Rural Road Improvements		
Imhoff Rd - Aggregate	180th Ave SE / West End	Completed 3Q FYE 2018
Indian Hills Rd - Aggregate	120th Ave NE / East End	Completed 3Q FYE 2018
Indian Hills Rd - Aggregate	120th Ave NE / West End	Completed 2Q FYE 2019
108th Ave NE	Franklin Rd / Stella Rd	Completed 3Q FYE 2019
Rock Creek Rd	24th Ave NE / 36th Ave NE	Completed 4Q FYE 2019
Rock Creek Rd	36th Ave NE / 48th Ave NE	Completed 4Q FYE 2019
Rock Creek Rd	48th Ave NE / 60th Ave NE	Completed 4Q FYE 2019
Porter Ave	Franklin Rd / Indian Hills Rd	Completed 3Q FYE 2020
Robinson St	24th Ave NE / 36th Ave NE	Completed 3Q FYE 2020
156th Ave SE	State Highway No. 9 / City Limits	Under Construction
Indian Hills Rd	72nd Ave NE / 84th Ave NE	Under Construction
Urban Asphalt Pavement Rehabilitation		
Murphy St	Lindsey St / S. 1300 Block	Completed 3Q FYE 2019
24th Ave SW	Hwy 9 / End	Completed 3Q FYE 2019
Rivercross Ct	24th Ave Sw / End	Completed 3Q FYE 2019
Olde Brook Ct	Main St/End	Completed 3Q FYE 2019
Ladbrook St	Baker St / Laws Dr	Completed 3Q FYE 2019
Laws Dr	Ladbrook St / Avon Dr	Completed 3Q FYE 2019
Winston Dr	Baker St / Edwards Dr	Completed 3Q FYE 2019
Heritage Place Dr	48th Ave NW / Pinafore Dr	Completed 3Q FYE 2019
Copperfield Dr	Northwest Blvd / N Interstate Dr	Completed 3Q FYE 2019
Galant Way	Midway Dr / Saratoga Dr	Completed 3Q FYE 2019
Northwest Blvd	Rambling Oaks / N Interstate Dr	Completed 3Q FYE 2019
Pinafore Dr	Midway Dr / Heritage Pl	Completed 3Q FYE 2019
Newport Dr	Victory Dr / Galant Way	Completed 3Q FYE 2019
Rhoades Dr	48th Ave SW / Montrose Cir	Completed 3Q FYE 2019
Portland St	Rhoades Dr / Ramsey St	Completed 3Q FYE 2019
Independence Dr	Main St / Midway Dr	Completed 3Q FYE 2019
Midway Dr	Victory Dr / Heritage Pl	Completed 3Q FYE 2019
Montrose Cir	Rhoades Dr / W.5200 Blk	Completed 3Q FYE 2019
Parsons St	Flood Ave / West End	Completed 3Q FYE 2019
Apache St	Porter Ave / Crawford Ave	Completed 3Q FYE 2019
Boyd St	Classen Blvd / Ponca Ave	Completed 3Q FYE 2019
Clement Dr	Flood Ave / East End	Completed 3Q FYE 2019
Eufaula St	S University Blvd / Chautauqua Ave	Completed 3Q FYE 2019
Peters Ave	Robinson St / Ridge Rd	Completed 3Q FYE 2019
Vida Way	Stubbeman Ave / Crawford Ave	Completed 3Q FYE 2019
Dale St	Stubbeman Ave / Crawford Ave	Completed 3Q FYE 2019

EXHIBIT B

Street Name	Segment	Status
Eufaula St	Ponca Ave / Porter Ave	Completed 3Q FYE 2019
Acres St	Findlay Ave / Stewart Ave	Completed 3Q FYE 2019
Constellation St	Monitor St / 400 ft East (Fishery)	Completed 3Q FYE 2019
Monitor St	Columbus St / Congress St	Completed 3Q FYE 2019
Congress St	Dewey Ave /600 ft W to Concrete	Completed 3Q FYE 2019
Chamberlyne Way	Annalane Dr / Lauriston Dr	Completed 3Q FYE 2019
Hatterly Ln	Annalane Dr / Lauriston Dr	Completed 3Q FYE 2019
Annalane Dr	Chamberlyne Way / Lauriston Dr	Completed 3Q FYE 2019
Bishops Dr	Rock Creek Rd / Astor Dr	Completed 3Q FYE 2019
Saratoga Dr	Victory Dr / Galant Way	Completed 3Q FYE 2020
James Garner Ave	Gray St / Eufaula St	Completed 3Q FYE 2020
Pickard Ave	Lakewood Dr / Timberdell Rd	Completed 3Q FYE 2020
Miller Ln	Symmes St / Emelyn St	Completed 3Q FYE 2020
Emelyn St	Classen Blvd / Ponca Ave	Completed 3Q FYE 2020
Tonhawa St	Porter Ave / Ponca Ave	Completed 3Q FYE 2020
Meadowbrook Dr	Lakewood Dr / Walnut Rd	Completed 3Q FYE 2020
Lakewood Dr	Walnut Rd / Pickard Ave	Completed 3Q FYE 2020
Walnut Rd	Live Oak Dr / Pickard Ave	Completed 3Q FYE 2020
Peters Ave	Daws St / Alameda St	Completed 3Q FYE 2020
Research Park Blvd	Rock Creek Rd / Stubbeman Ave	Completed 3Q FYE 2020
Acres St	Porter Ave / Ponca Ave	Completed 3Q FYE 2020
Barrington Dr	Wheaton Dr / End	Completed 3Q FYE 2020
Brandies Ct	Barrington Dr / End	Completed 3Q FYE 2020
Haverford Ct	Barrington Dr / End	Completed 3Q FYE 2020
Pendleton Dr	Rock Creek Rd / South End	Completed 3Q FYE 2020
Branchwood Ct	Branchwood Dr / End	Completed 3Q FYE 2020
Branchwood Dr	Havenbrook St / Caddo Ln	Completed 3Q FYE 2020
Parsons St	Pickard Ave / Flood Ave	Completed 3Q FYE 2020
Dakota St	Flood Ave / University Blvd	Completed 3Q FYE 2020
Duffy St	Jenkins Ave / Asp Ave	Completed 3Q FYE 2020
Ponca Ave	Boyd St / Alameda St	Completed 3Q FYE 2020
Tonhawa St	University Blvd / Lahoma Ave	Completed 3Q FYE 2020
Tonhawa St	Flood Ave / Lahoma Ave	Completed 3Q FYE 2020
Tonhawa St	Jones Ave / Porter Ave	Completed 3Q FYE 2020
Daws St	Crawford Ave / Jones Ave	Completed 3Q FYE 2020
College Ave	Boyd St / Eufaula St	Completed 3Q FYE 2020
Chautauqua Ave	Comanche St / Symmes St	Completed 3Q FYE 2020
Chautauqua Ave	Boyd St / Comanche St	Completed 3Q FYE 2020
Live Oak Dr	Walnut Rd / End	Completed 3Q FYE 2020
Asp Ave	Boyd St / White St	Completed 3Q FYE 2020
Symmes St	University Blvd / Flood Ave	Completed 3Q FYE 2020
Mayfair Dr	Bishops Dr / Kent St	Completed 3Q FYE 2020

EXHIBIT B

Street Name	Segment	Status
Grassland Dr	Pendleton Dr / Sunflower St	Completed 3Q FYE 2020
Sunflower St	Sunflower St / South End	Completed 3Q FYE 2020
Justice Ct	Grassland Dr / End	Completed 3Q FYE 2020
Schooner Dr	Grassland Dr / End	Completed 3Q FYE 2020
Prairie Creek Dr	36th Ave NW / Pendleton Dr	Completed 3Q FYE 2020
White Oak Cir	Oakhurst Av/E.2200Blk	Completed 4Q FYE 2020
Eufaula St	Chautauqua Ave / RR Tracks	Completed 4Q FYE 2020
Tonhawa St	Jones Ave / Ponca Ave	Completed 4Q FYE 2020
Clearwater Dr	Lindsey St / Wheatland Dr	Completed 4Q FYE 2020
Hallbrooke Ct	Hallbrooke Dr / End	Completed 4Q FYE 2020
Bates Way	Reagan Cir / Bates Ct	Completed 4Q FYE 2020
Halifax Way	Porter Ave / Ridgefield Dr	Completed 4Q FYE 2020
Highland Village Dr	Porter Ave / Timbershadow Dr	Completed 4Q FYE 2020
Pecan Valley	Marbel Dr / Marbel Dr	Completed 4Q FYE 2020
Ithaca Dr	Marymount Rd / Bates Way	Completed 4Q FYE 2020
Reagan Cir	Hallbrooke Dr / Bates Ct	Completed 4Q FYE 2020
Crystal Springs Dr	36th Ave NW / End	Completed 4Q FYE 2020
Astor Dr	36th Ave NW/Bishops Dr	Completed 4Q FYE 2020
Parkridge Rd	Concord Dr / S. 1700 Block	Under Construction
Willowisp Dr	Willoway Dr / Willowpoint Dr	Under Construction
Symmes St	Chautauqua Ave / Lahoma Ave	Under Construction
Sante Fe Ave	Main St / Eufaula St	Under Construction
Comanche St	Sante Fe Ave / Lahoma Ave	Under Construction
Pickard Ave	Acres St / Dakota St	Under Construction
Daws St	Jones Ave / Acres St	Under Construction
Elm Ave	Symmes St / Boyd St	Under Construction
Park Dr	Symmes St / Toberman Dr	Under Construction
Stubbeman Ave	North End / Himes St	Under Construction
Elm Ave	Boyd St / Symmes St	Under Construction
College Ave	Boyd St / Eufaula St	Under Construction
Crawford Ave	Haddock St / Dale St	Under Construction

Urban Concrete Pavement Rehabilitation

Meadow Park Dr	Windsor Way / Camden Way	Completed 3Q FYE 2018
Lenox Dr	McGee Dr / Rosedale Dr	Completed 3Q FYE 2018
Danfield Dr	Danfield Ln / Northridge Rd	Completed 3Q FYE 2018
Calais Ct	Danfield Dr / W 3700 Blk	Completed 3Q FYE 2018
Stoneleigh Pl	Danfield Dr / W 3900 Blk	Completed 3Q FYE 2018
Creekdale Dr	36th Ave SW / W Main St	Completed 3Q FYE 2018
Flint Ridge Cir	Manor Hill Dr / 4700 Blk	Completed 3Q FYE 2018
Lynnbrook Cir	Creekdale Dr / W 3800 Blk	Completed 3Q FYE 2018
Bellhaven Cir	Creekdale Dr / W 3800 Blk	Completed 3Q FYE 2018

EXHIBIT B

Street Name	Segment	Status
Evesham Ct	Danfield Dr / W 2900 Blk	Completed 3Q FYE 2018
Apex Ct	W 3700 Blk / W 3800 Blk	Completed 3Q FYE 2018
High Point Ct	Creekdale Dr / W 3800 Blk	Completed 3Q FYE 2018
Meadow Ridge Rd	Robinson St / Greystone Ln	Completed 3Q FYE 2018
Keith St	Classen Blvd / Crawford Avd	Completed 3Q FYE 2018
Page St	Jenkins Ave / Trout Ave	Completed 3Q FYE 2018
Sherwood Dr	Morningside Dr / Alameda St	Completed 3Q FYE 2018
James Dr	Sinston St / Fleetwood Dr	Completed 3Q FYE 2018
Highland Parkway	N Flood Ave / Robinson St	Completed 3Q FYE 2018
Bridgeport Rd	36th Ave NW / Brownwood Ln	Completed 3Q FYE 2018
Worthington Dr	Bridgeport Rd / Buckingham Dr	Completed 3Q FYE 2018
Denison Dr	N Sherry Ave / N Berry Rd	Completed 3Q FYE 2018
Buckingham Dr	36th Ave NW / Brideport Rd	Completed 3Q FYE 2018
Brownwood Ln	Bridgeport Rd / 36th Ave NW	Completed 3Q FYE 2018
Woods Ave	Robinson St / Denison Dr	Completed 3Q FYE 2018
Milford Pl	Bridgeport Rd / End	Completed 3Q FYE 2018
Canterbury St	N Sherry Ave / Robinson St	Completed 3Q FYE 2018
Brunswick Ln	Brownwood Ln / End	Completed 3Q FYE 2018
Sunrise St	Shiloh Dr / End	Completed 1Q FYE 2019
Beaumont St	Beaumont Dr / 12th Ave SE	Completed 1Q FYE 2019
Sunrise St	Beaumont Dr / E 1700 Blk	Completed 1Q FYE 2019
Royal Oak	Crestmont St / Forest Dr	Completed 1Q FYE 2019
Sundown Dr	Iowa St / Forest Dr	Completed 1Q FYE 2019
Oakwood Dr	McGee Dr / Wylie Rd	Completed 4Q FYE 2019
Parkside Rd	N 500 Blk / Gloucester Ln	Completed 4Q FYE 2019
Flint Ridge Ct	Sherburne Rd / South End	Completed 4Q FYE 2019
Deerhurst Dr	Cypress Lake Dr / Cypress Lake Dr	Completed 4Q FYE 2019
Morrison Cir	Stone Well Dr / W 3900 Blk	Completed 4Q FYE 2019
Wyndham Pl	Danfield Dr / W 3800 Blk	Completed 4Q FYE 2019
Sam Gordon Dr	Bentbrook Pl / End	Completed 4Q FYE 2019
Hearthstone	Sam Gordon Dr / Harrogate Dr	Completed 4Q FYE 2019
Brookhollow Rd	36th Ave NW / Parkside Rd	Completed 4Q FYE 2019
Harrogate Dr	Parkside Rd / 48th Ave NW	Completed 4Q FYE 2019
Blue Sage Rd	Meadow Ridge Rd / Thistlewood Dr	Completed 4Q FYE 2019
Thistlewood Dr	Blue Sage Rd / Huntershill Rd	Completed 4Q FYE 2019
Blue Sage Ct	Meadow Ridge Rd / 4400 Blk	Completed 4Q FYE 2019
Manor Hill Dr	Robinson St / 48th Ave NW	Completed 4Q FYE 2019
Wellman Way	48th Ave NW / Reginald Dr	Completed 4Q FYE 2019
Reginald Dr	Wellman Way / Beth Dean Dr	Completed 4Q FYE 2019
Cypress Lake Dr	Rhoades Dr / 48th Ave NW	Completed 4Q FYE 2019
Lyon Dr	Cypress Lake Dr / Deerhurst Dr	Completed 4Q FYE 2019
Westerview Dr	Cherry Creek Dr / 36th Ave SW	Completed 4Q FYE 2019

EXHIBIT B

Street Name	Segment	Status
Castro St	Ponca Ave / Classen Blvd	Completed 4Q FYE 2019
Lincoln Ave	Lindsey St / Stinson St	Completed 4Q FYE 2019
Fleetwood Dr	James Dr / Parkview Terrace	Completed 4Q FYE 2019
Carlisle Cir	Woods Ave / Woods Ave	Completed 4Q FYE 2019
Beaumont Dr	Brandywine Ln / Biloxi Dr	Completed 4Q FYE 2019
Boyd St	12th Ave SE / Shiloh Dr	Completed 4Q FYE 2019
Kansas St	N Berry Rd / Barbour Ave	Completed 4Q FYE 2019
Salsbury St	N Berry Rd / Barbour Ave	Completed 4Q FYE 2019
Barbour Ave	Iowa St / N Berry Rd	Completed 4Q FYE 2019
Gloucester Ln	Hearthstone / Bentbrook Pl	Completed 4Q FYE 2019
Bentbrook Pl	Parkside Rd / Sam Gordon Dr	Completed 4Q FYE 2019
Harrogate Dr	Parkside Rd / Cedarbrook Dr	Completed 4Q FYE 2019
Cherry Creek Dr	Main St / Stone Well Dr	Completed 4Q FYE 2019
Flint Ridge Dr	Manor Hill Dr / Sherburne Rd	Completed 4Q FYE 2019
N Sherry Ave	Iowa St / Camelot Dr	Completed 4Q FYE 2019
Denison Cir	Denison Dr / W 600 Blk	Completed 4Q FYE 2019
Cambridge Dr	Woods Ave / N Sherry Ave	Completed 4Q FYE 2019
Essex Ct	Woods Ave / End	Completed 4Q FYE 2019
Camelot Dr	N Sherry Ave / Cambridge Dr	Completed 4Q FYE 2019
Pleasant Grove	Buckingham Dr / Bridgeport Rd	Completed 4Q FYE 2019
Barbour Ave	N Berry Rd / Denison Dr	Completed 4Q FYE 2019
Vicksburg Ave	Alameda St / Beaumont Dr	Completed 4Q FYE 2020
Biloxi Dr	Beaumont Dr / Lindsey St	Completed 4Q FYE 2020
Glenwood St	N Berry Rd / Barbour Ave	Completed 4Q FYE 2020
Bentbrook Pl	Parkside Rd / Hearthstone	Completed 4Q FYE 2020
Lakecrest Dr	12th Ave NE / Erie Ave	Completed 4Q FYE 2020
Wind Hill Rd	Fairlawn Dr / N 1500 Blk	Completed 4Q FYE 2020
Abe Martin Dr	Northcliff Ave / Northcrest Dr	Completed 4Q FYE 2020
Leaning Elm Dr	Woodcrest Creek Dr / Redwood Dr	Completed 4Q FYE 2020
Winding Creek Cir	Sequoyah Trail / N 2700 Blk	Completed 4Q FYE 2020
Hempstead Ct	Queenston Ave / E 1500 Blk	Completed 4Q FYE 2020
Rockridge Ct	Queenston Ave / E 1500 Blk	Completed 4Q FYE 2020
Woodcrest Creek Dr	Yarmouth Rd / Cripple Creek Dr	Completed 4Q FYE 2020
McKinley Ave	Lindsey St / Stinson St	Completed 4Q FYE 2020
George Ave	Lindsey St / Stinson St	Completed 4Q FYE 2020
Charles St	N Sherry Ave / Woods Ave	Completed 4Q FYE 2020
Industrial Blvd	Lexington St / W Rock Creek Rd	Completed 4Q FYE 2020
Shiloh Dr	Boyd St / Alameda St	Under Construction
Briar Meadow Rd	High Trail Rd / Fairlawn Dr	Under Construction
High Meadows Dr	12th Ave NE / Sandalwood Dr	Under Construction
Northcrest Dr	Northcliff Ave / Abe Martin Dr	Under Construction
Fairlawn Dr	High Trail Rd / Wind Hill Rd	Under Construction

EXHIBIT B

Street Name	Segment	Status
Cripple Creek Dr	Woodcrest Creek / Woodbriar Dr	Under Construction
Tenkiller Ln	Lakecrest Dr / N 1300 Blk	Under Construction
Huron St	Erie Ave / Superior Ave	Under Construction
Cheyenne Way	Sequoyah Trail / N 2700 Blk	Under Construction
Osage Way	Sequoyah Trail / End	Under Construction
Westfield Cir	High Meadows Dr / N 1500 Blk	Under Construction
Chisholm Trail	Sequoyah Trail / Woodside Dr	Under Construction
Rock Hollow Dr	Queenston Ave / Briarcliff Dr	Under Construction
Woodcrest Dr	Sequoyah Trail / Weatherford Dr	Under Construction
Kingston Rd	12th Ave NE / Queenston Ave	Under Construction
Parkview Terrace	Clearview Dr / Fleetwood Dr	Under Construction
Nicole Cir	Castlerock Rd / End	Under Construction
Nicole Pl	Castlerock Rd / End	Under Construction
Dorchester Dr	Highland Parkway / Highland Parkway	Under Construction

Road Reconstruction

Lahoma Ave	Gray St / Nebraska St	Completed 1Q FYE 2020
Lahoma Ave	Nebraska St / Hughbert Dr	Completed 1Q FYE 2020
Walnut Rd	S.2700 Blk/Imhoff Rd	Completed 3Q FYE 2020
McCall Dr	Chautauqua Av/Pickard Av	Completed 4Q FYE 2020
Pickard Ave	Kansas St / Acres St	Scheduled 1Q FYE 2021

Total 2016 GO Bond Proceeds Expended to Date:	\$	10,659,779.08
Total 2019A GO Bond Proceeds Expended to Date:	\$	-

EXHIBIT C

**2012 GO Bond Election (August 28, 2012)
Proposition No. 1 - Streets and Bridges Projects**

Street Name	Segment	Status	Approximate Project Cost	Bond Proceeds
West Main Street Bridge at Brookhaven Creek	located on Main Street West of 36 th Avenue West	Completed 2Q FYE 2020	7,083,002.00	2,125,157.00
Franklin Road Bridge at Little River	located on Franklin Road between 12 th Avenue Northwest and 24 th Avenue Northwest	Completed 1Q FYE 2018	4,219,678.00	1,219,678.00
Cedar Lane	12 th Avenue Southeast to one half mile east of 24 th Avenue Southeast	Completed 1Q FYE 2016	10,048,309.00	3,515,998.00
12 th Avenue Southeast	Cedar Lane to State Highway 9	Completed 2Q FYE 2019	3,393,780.00	1,158,057.00
24 th Avenue East	Lindsey Street to Robinson Street	Under Construction	13,007,507.00	5,177,107.00
36 th Avenue Northwest	Tecumseh Road to Indian Hills Road	Scheduled 3Q FYE 2021 (1)	16,920,507.00	5,420,507.00
Alameda Street	24 th Avenue East to 48 th Avenue East	Scheduled FYE 2023	4,942,507.00	1,301,507.00
Lindsey Street	24 th Avenue Southwest to Berry Road	Completed 1Q FYE 2019	42,135,766.00	27,428,324.00
Total 2012D GO Bond Proceeds Expended to Date:		\$	20,194,676.41	
Total 2015 GO Bond Proceeds Expended to Date:		\$	19,600,546.67	

(1) Includes surplus funds allocated from 2010 Bond Election Authorization (Proposition No. 1 - Street and Road Projects)