



Wednesday, October 10, 2018
Retirement Plans Committee Meeting

4:00 p.m.
Pioneer Library System
Board Room
300 Norman Center Court
Norman, OK 73072

1. Meeting is Called to Order

- 1.01 Roll Call.
- 1.02 Introduction of Guests.

2. Agenda

- 2.01 Plan Documents Service Update - Ron Packingham.
- 2.02 Consideration of Approval to Engage Mass Mutual for Plan Document Services.
- 2.03 MassMutual - Q2 Plan Review - Ron Packingham.
- 2.04 MassMutual Plan Review - Ron Packingham.
- 2.05 2018 Plan Design Benchmarking - David Altimont.
- 2.06 2018 Service Provider Fee Benchmarking - David Altimont.
- 2.07 Lockton Retirement Services - Q2 Plan Investment Review - David Altimont.
- 2.08 Compliance Commentary and Industry Updates - Tulshi Aghere.

3. Adjournment

Please indicate your attendance (or inability to attend) to the Executive Director's Office (801-4500 or 801-4511).